



22nd December 2020

**The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051**

Dear Sirs,

Subject: Compliance under Regulation 50 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per the requirement of Regulation 50 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our communication on the captioned subject dated 21st December 2020, we hereby inform you that the Company is in process of issuing 750 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures bearing face value of Rs. 10 Lakhs each amounting to Rs 75 Crores on private placement basis by two separate issues of Rs 50 Cr and Rs 25 Cr each respectively.

This communication is being issued for your information and records.

For **Phoenix ARC Private Limited**

**Ajay Walimbe
Head Acquisition & Company Secretary**

Enclosed:
Intimation Letter dated 21st December 2020.



21st December 2020

The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051

Dear Sir/Madam,

Subject: Compliance under Regulation 50 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per the requirement of Regulation 50 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company intends to issue 750 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures bearing face value of Rs. 10 Lakhs each amounting to Rs 75 Crores on private placement basis.

For **Phoenix ARC Private Limited**

AJAY

DATTATRAYA

WALIMBE

Digitally signed by AJAY
DATTATRAYA WALIMBE
Date: 2020.12.21
17:06:47 +05'30'

Ajay Walimbe

Head Acquisition & Company Secretary

Phoenix ARC Private Limited
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