



April 26, 2021

**The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai- 400051**

Subject: Submission of Certificate issued by Debenture Trustee under Regulation 52 (5) and Newspaper Publication under Regulation 52 (8) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed Certificate issued by Debenture Trustee under Regulation 52 (5) of the Listing Regulations stating that it has taken note of the contents under Regulation 52 (4) and Newspapers Publication under Regulation 52 (8)

Kindly take the aforesaid submissions on your record.

Thanking you,
For **Phoenix ARC Private Limited**

**Ajay Walimbe
Head Acquisition & Company Secretary**

April 26, 2021

To,
Mr. Ajay Walimbe
Head Acquisition & Company Secretary
Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road Kalina, Santacruz (E)
Mumbai - 400 098, India

Dear Sir/Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for March 31, 2021.

In compliance with the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Secured, Non-Convertible Debenture (“NCDs”) issue aggregating to Rs.150 Crore of Phoenix ARC Private Limited (“Company”).

With reference to above, we have received the following documents and have noted its contents without verification.

1. Statement of Standalone Audited Financial Results for the quarter, half year and year ended March 31, 2021.
2. Information disclosure as required under Regulation 52(4) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated April 24, 2021.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

Yours sincerely,

Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

