



April 24, 2021

**The Manager  
Listing Department  
Wholesale Debt Market  
The National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400051**

Dear Sirs,

**Sub: Undertaking under regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We, Phoenix ARC Private Limited (the Company), to the best of our knowledge and belief, hereby undertake that for the financial year 2020-2021, the Company has duly submitted all the documents and intimations with respect to the Listed Non-Convertible Debentures issued by the Company, to the Debenture Trustees viz., Vistra ITCL (India) Limited in terms of the respective Debenture Trust Deeds and SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

We request you to kindly take the above on your record.

**For Phoenix ARC Private Limited**

**Ajay Walimbe  
Head Acquisition & Company Secretary**

Phoenix ARC Private Limited  
Registered Office :  
5th Floor, Dani Corporate Park  
158, CST Road  
Kalina, Santacruz (E)  
Mumbai - 400 098, India

T +91 022 68492450  
F +91 022 67412313  
Toll Free 1800 120 8060

Email : [info@phoenixarc.co.in](mailto:info@phoenixarc.co.in)  
[www.phoenixarc.co.in](http://www.phoenixarc.co.in)  
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