



April 1, 2021

**The Manager,
Listing Department
Wholesale Debt Market
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

Sub: Half Yearly Statement of Debt Securities as on 31st March 2021

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly statement as on 31st March 2021 in respect of Debt Securities issued by the Company.

Yours faithfully,
For Phoenix ARC Private Limited

**Ajay Walimbe
Head Acquisition & Company Secretary**

Cc:

National Securities Depositories Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai - 400013

Central Depository Services (India) Limited
17th floor, P J Towers, Dalal Street,
Mumbai - 400001

Link Intime India Services Limited
C-101, 247, Park, LBS Marg,
Vikhroli (West), Mumbai - 400083

Phoenix ARC Private Limited

Registered Office :
5th Floor, Dani Corporate Park
158, C.S.T. Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

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F +91 022 67412313
Toll Free 1800 120 8060

E-mail : info@phoenixarc.co.in
www.phoenixarc.co.in
CIN : U67190MH2007PTC168303

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Debenture Trustee	Stock Exchange
Phoenix ARC Private Limited	INE163K07048	30-07-2019	01-09-2021	10.75%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07055	30-07-2019	01-12-2021	10.75%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07063	12-12-2019	12-12-2022	10.37%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07071	28-12-2020	28-12-2023	6.95%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07089	29-12-2020	29-12-2023	6.95%	Annually	None	25 Cr	25 Cr	Vistra ITCL (India) Limited	NSE



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