



08th October 2020

**The Manager,
Listing Department
Wholesale Debt Market
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

Sub: Half Yearly Statement of Debt Securities as on 30th September 2020

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly statement as on 30th September 2020 in respect of Debt Securities issued by the Company.

Yours faithfully,
For **Phoenix ARC Private Limited**

**Ajay Walimbe
Head Acquisition & Company Secretary**

Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

T +91 022 68492450
F +91 022 67412313
Toll Free 1800 120 8060

Email : info@phoenixarc.co.in
www.phoenixarc.co.in
CIN : U67190MH2007PTC168303



Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Debenture Trustee	Stock Exchange
Phoenix ARC Private Limited	INE163K07048	30-07-2019	01-09-2021	10.75%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07055	30-07-2019	01-12-2021	10.75%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07063	12-12-2019	12-12-2022	10.37%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE

Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

T +91 022 68492450
F +91 022 67412313
Toll Free 1800 120 8060

Email : info@phoenixarc.co.in
www.phoenixarc.co.in
CIN : U67190MH2007PTC168303