



September 21, 2021

The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051

Subject: Intimation under Regulation 57 (4) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject, please find below details for all the non-convertible securities for which interest/principal obligations shall be payable by the Company during the quarter ended December 31, 2021:

| Particulars | Security | ISIN | Security Description | Due Date | Amount Payable |
|--------------------|------------------|---------------|--|--------------------|----------------|
| Redemption Payment | Debentures | INE163 K07055 | PHOENIX ARC PRIVATE LIMITED SR II 10.75 NCD 01DC21 FVRS10LAC | December 1, 2021 | 50,00,00,000 |
| Interest Payment | Debentures | INE163 K07055 | PHOENIX ARC PRIVATE LIMITED SR II 10.75 NCD 01DC21 FVRS10LAC | December 1, 2021 | 18,260,274 |
| Interest Payment | Debentures | INE163 K07063 | PHOENIX ARC PRIVATE LIMITED 10.37 NCD 12DC22 FVRS10LAC | December 12, 2021* | 5,18,50,000 |
| Interest Payment | Debentures | INE163 K07071 | PHOENIX ARC PRIVATE LIMITED 6.95 NCD 28DC23 FVRS10LAC | December 28, 2021 | 3,47,50,000 |
| Interest Payment | Debentures | INE163 K07089 | PHOENIX ARC PRIVATE LIMITED 6.95 NCD 29DC23 FVRS10LAC | December 29, 2021 | 1,73,75,000 |
| Redemption Payment | Commercial Paper | INE163 K14085 | PHOENIX ARC PRIVATE LIMITED 84D CP 26NOV21 | November 26, 2021 | 50,00,00,000 |

* Since December 12, 2021 is not a Business Day, as per the terms of debenture documents, payment would be made on December 10, 2021

Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

T +91 022 68492450
F +91 022 67412313
Toll Free 1800 120 8060

Email : info@phoenixarc.co.in
www.phoenixarc.co.in
CIN : U67190MH2007PTC168303



Kindly take the aforesaid submission on your record.

Thanking you,
For **Phoenix ARC Private Limited**

Kamlesh Rane
Company Secretary

Cc:

National Securities Depositories Limited

Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai - 400013

Central Depository Services (India) Limited

17th floor, P J Towers, Dalal Street,
Mumbai - 400001

Link Intime India Services Limited

C-101, 247, Park, LBS Marg,
Vikhroli (West), Mumbai - 400083

Vistra ITCL (India) Limited

IL&FS Financial Centre, Plot C-22, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai - 400051

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