



January 4, 2022

The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051

Subject: Intimation under Regulation 57 (5) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with Chapter XI of SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject, we hereby confirm that payment of interest / principal obligations for non-convertible securities which were due during the quarter ended 31st December 2021 have been duly made and accordingly there are no unpaid interest / principal obligations in relation to non-convertible securities as on 31st December 2021.

Please find below details of the non-convertible securities for which interest/principal obligations were payable and paid by the Company during the quarter ended 31st December 2021:

Particulars	Security Type	ISIN	Security Description	Due Date	Amount Payable and Paid	Record Date	Payment Date
Redemption Payment	Debentures	INE163K07055	PHOENIX ARC PRIVATE LIMITED SR II 10.75 NCD 01DC21 FVRS10LAC	December 1, 2021	50,00,00,000	November 15, 2021	December 1, 2021
Interest Payment	Debentures	INE163K07055	PHOENIX ARC PRIVATE LIMITED SR II 10.75 NCD 01DC21 FVRS10LAC	December 1, 2021	18,260,274	November 15, 2021	December 1, 2021
Interest Payment	Debentures	INE163K07063	PHOENIX ARC PRIVATE LIMITED 10.37 NCD 12DC22 FVRS10LAC	December 12, 2021*	5,18,50,000	November 24, 2021	December 10, 2021
Interest Payment	Debentures	INE163K07071	PHOENIX ARC PRIVATE LIMITED 6.95 NCD 28DC23 FVRS10LAC	December 28, 2021	3,47,50,000	December 10, 2021	December 28, 2021
Interest Payment	Debentures	INE163K07089	PHOENIX ARC PRIVATE LIMITED 6.95 NCD 29DC23 FVRS10LAC	December 29, 2021	1,73,75,000	December 13, 2021	December 29, 2021

Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

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CIN : U67190MH2007PTC168303



Redemption Payment	Commercial Paper	INE163K14085	PHOENIX ARC PRIVATE LIMITED 84D CP 26NOV21	November 26, 2021	50,00,00,000	November 25, 2021	November 26, 2021
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* Since December 12, 2021 was not a Business Day, as per the terms of debenture documents, payment was made on December 10, 2021

Kindly take the aforesaid submission on your record.

Thanking you,
For **Phoenix ARC Private Limited**

Kamlesh Rane
Company Secretary

Cc:

National Securities Depositories Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai - 400013

Central Depository Services (India) Limited
17th floor, P J Towers, Dalal Street,
Mumbai - 400001

Link Intime India Services Limited
C-101, 247, Park, LBS Marg,
Vikhroli (West), Mumbai - 400083

Vistra ITCL (India) Limited
IL&FS Financial Centre, Plot C-22, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai - 400051

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