



20th October 2021

**The Manager,
Listing Department
Wholesale Debt Market
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

Sub: Half Yearly Statement of Debt Securities as on 30th September 2021

Pursuant to Chapter VIII of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the Half Yearly statement as on 30th September 2021 in respect of Debt Securities issued by the Company.

Yours faithfully,
For Phoenix ARC Private Limited

**Kamlesh Rane
Company Secretary**

Phoenix ARC Private Limited
Registered Office :
5th Floor, Dani Corporate Park
158, CST Road
Kalina, Santacruz (E)
Mumbai - 400 098, India

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Email : info@phoenixarc.co.in
www.phoenixarc.co.in
CIN : U67190MH2007PTC168303



Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee	Stock Exchange
Phoenix ARC Private Limited	INE163K07055	30-07-2019	01-12-2021	10.75%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07063	12-12-2019	12-12-2022	10.37%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07071	28-12-2020	28-12-2023	6.95%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07089	29-12-2020	29-12-2023	6.95%	Annually	None	25 Cr	25 Cr	Vistra ITCL (India) Limited	NSE

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