



4<sup>th</sup> October 2022

**The Manager,  
Listing Department  
Wholesale Debt Market  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

**Sub: Half Yearly Statement of Debt Securities as on 30<sup>th</sup> September 2022 in respect of Debt Securities issued by the Phoenix ARC Private Limited (“Company”)**

Pursuant to Chapter VIII of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the Half Yearly statement as on 30<sup>th</sup> September 2022 in respect of Debt Securities issued by the Company.

Yours faithfully,  
**For Phoenix ARC Private Limited**

**Kamlesh Rane  
Company Secretary**

Phoenix ARC Private Limited  
Registered Office :  
5th Floor, Dani Corporate Park  
158, CST Road  
Kalina, Santacruz (E)  
Mumbai - 400 098, India

T +91 022 68492450  
F +91 022 67412313  
Toll Free 1800 120 8060

Email : [info@phoenixarc.co.in](mailto:info@phoenixarc.co.in)  
[www.phoenixarc.co.in](http://www.phoenixarc.co.in)  
CIN : U67190MH2007PTC168303



Name of the Issuer	ISIN Number	Issuance Date (DD- MMM- YYYY)	Maturity Date (DD- MMM- YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee	Stock Exchange
Phoenix ARC Private Limited	INE163K07063	12-12-2019	12-12-2022	10.37%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07071	28-12-2020	28-12-2023	6.95%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07089	29-12-2020	29-12-2023	6.95%	Annually	None	25 Cr	25 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07105	29-11-2021	04-11-2024	7.55%	Annually	None	45 Cr	45 Cr	Vistra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07097	29-11-2021	29-11-2024	7.55%	Annually	None	50 Cr	50 Cr	Vistra ITCL (India) Limited	NSE

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