



April 5, 2023

**The Manager**  
**Listing Department**  
**Wholesale Debt Market**  
**The National Stock Exchange of India Ltd**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,**  
**Bandra-Kurla Complex, Bandra (East)**  
**Mumbai- 400051**

**Subject:** Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2023.

**Reference:** Details of Non-Convertible Debentures and Commercial Paper issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	Security Type
-	INE163K07071	PHOENIX ARC PRIVATE LIMITED 6.95 NCD 28DC23 FVRS10LAC	Debentures
-	INE163K07089	PHOENIX ARC PRIVATE LIMITED 6.95 NCD 29DC23 FVRS10LAC	Debentures
Series I	INE163K07105	PHOENIX ARC PRIVATE LIMITED SR I 7.55 NCD 04NV24 FVRS10LAC	Debentures
Series II	INE163K07097	PHOENIX ARC PRIVATE LIMITED SR II 7.55 NCD 29NV24 FVRS10LAC	Debentures
-	INE163K07113	PHOENIX ARC PRIVATE LIMITED 9.25 NCD 20JU24 FVRS10LAC	Debentures
-	INE163K14119	PHOENIX ARC PRIVATE LIMITED 364D CP 24JUL23	Commercial Paper
-	INE163K07063	PHOENIX ARC PRIVATE LIMITED 10.37 NCD 12DC22 FVRS10LAC	Debentures
-	INE163K14093	PHOENIX ARC PRIVATE LIMITED 91D CP 18APR22	Commercial Paper
-	INE163K14101	PHOENIX ARC PRIVATE LIMITED 180D CP 10OCT22	Commercial Paper

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,

<b>For Phoenix ARC Private Limited</b>          <b>Kamlesh Rane</b> <b>Company Secretary</b>	<b>For Link Intime India Private Limited</b>          <b>Authorised Signatory</b>
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