

October 19, 2023

The Manager Listing Department - Wholesale Debt Market The National Stock Exchange of India Ltd Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051

## Subject: Submission of Newspaper Publication

Dear Sir/ Madam,

With reference to the captioned subject, pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed Newspaper Publication pursuant to Regulation 52(8) of the Listing Regulations

Kindly take the aforesaid submissions on your record.

Thanking you, For **Phoenix ARC Private Limited** 

Kamlesh Rane Company Secretary MUMBAI | THURSDAY, 19 OCTOBER 2023 BUSINESS Standard



Phoenix ARC Private Limited

Regd. Office: 5th Floor, Dani Corporate Park, 158, C.S.T. Road, Kalina, Santacruz (E), Mumbai 400098 CIN: U67190MH2007PTC168303 Tel: 022- 6849 2450, Fax: 022- 6741 2313 Email: compliance@phoenixarc.co.in Website: www.phoenixarc.co.in

Extract of unaudited financial results for the quarter and half year ended September 30, 2023

(Rs. in Lakhs)

Particulars	Half year ended		Year ended
	September 30, 2023 (Unaudited)	September 30, 2022 (Unaudited)	March 31, 2023 (Audited)
Total Income from operations	16,617.89	16,840.05	29,873.15
Net profit for the period (before tax, exceptional and extraordinary items)	7,282.44	11,234.74	22,778.18
Net profit for the period before tax (after exceptional and extraordinary items)	7,282.44	11,234.74	22,778.18
Net profit for the period after tax (after exceptional and extraordinary items)	5,425.38	8,319.09	16,944.18
Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	5,420.01	8,317.57	16,948.83
Paid up equity share capital (face value Rs.10 per share)	16,800.00	16,800.00	16,800.00
Reserves (excluding revaluation reserve)	60,484.36	46,433.08	55,064.35
Securities premium account	3,006.10	3,006.10	3,006.10
Net worth	77,284.36	63,233.08	71,864.35
Paid up debt capital / outstanding debt	118,354.23	58,371.53	90,352.58
Outstanding redeemable preference shares	is	. –	
Debt equity ratio	1.53	0.92	1.26
Earnings per share (of Rs.10 each) (for continuing and discontinued operations)-			
1. Basic	1.18	4.95	10.09
2. Diluted	1.18	4.95	10.09
Capital redemption reserve	-	-	-
Debenture redemption reserve	1,158.65	805.62	1,158.65
Debt service coverage ratio	0.13	0.40	0.47
Interest service coverage ratio	2.85	5.87	5.92
1	Total Income from operations         Net profit for the period (before tax, exceptional and extraordinary items)         Net profit for the period before tax (after exceptional and extraordinary items)         Net profit for the period after tax (after exceptional and extraordinary items)         Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]         Paid up equity share capital (face value Rs.10 per share)         Reserves (excluding revaluation reserve)         Securities premium account         Net worth         Paid up debt capital / outstanding debt         Outstanding redeemable preference shares         Debt equity ratio         Earnings per share (of Rs.10 each) (for continuing and discontinued operations)-         1. Basic         2. Diluted         Capital redemption reserve         Debt service coverage ratio	Functional September 30, 2023 (Unaudited)         Total Income from operations       16,617.89         Net profit for the period (before tax, exceptional and extraordinary items)       7,282.44         Net profit for the period before tax (after exceptional and extraordinary items)       7,282.44         Net profit for the period after tax (after exceptional and extraordinary items)       7,282.44         Net profit for the period after tax (after exceptional and extraordinary items)       5,425.38         Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]       5,420.01         Paid up equity share capital (face value Rs.10 per share)       16,800.00         Reserves (excluding revaluation reserve)       60,484.36         Securities premium account       3,006.10         Net worth       77,284.36         Paid up debt capital / outstanding debt       118,354.23         Outstanding redeemable preference shares       -         Debt equity ratio       1.53         Earnings per share (of Rs.10 each) (for continuing and discontinued operations)-       1.18         Capital redemption reserve       -         Debenture redemption reserve       -         Debenture redemption reserve       0.13	Functional SSeptember 30, 2023 (Unaudited)September 30, 2023 (Unaudited)Total Income from operations16,617.8916,840.05Net profit for the period (before tax, exceptional and extraordinary items)7,282.4411,234.74Net profit for the period before tax (after exceptional and extraordinary items)7,282.4411,234.74Net profit for the period after tax (after exceptional and extraordinary items)5,425.388,319.09Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]6,420.018,317.57Paid up equity share capital (face value Rs.10 per share)16,800.0016,800.0016,800.00Reserves (excluding revaluation reserve)60,484.3646,433.08Securities premium account3,006.103,006.103,006.10Net worth77,284.3663,233.08Paid up debt capital / outstanding debt118,354.2358,371.53Outstanding redeemable preference sharesDebt equity ratio1.530.92Earnings per share (of Rs.10 each) (for continuing and discontinued operations)-1.184.952. Diluted1.184.95Capital redemption reserveDebenture redemption reserve1,158.65805.62Debt service coverage ratio0.130.40

Notes:

1. The above results have been reviewed & recommended for the Board approval by the Audit Committee, approved & taken on record by the Board of Directors at the meeting held on October 17, 2023 and reviewed by the Statutory Auditor.

2. The above is an extract of the detailed format of quarterly financial results filed with National Stock Exchange of India Limited under Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of National Stock Exchange of India Limited at **www.nseindia.com** and the Company at **www.phoenixarc.co.in**. For the other line items referred in regulation 52 (4) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of National Stock Exchange of India Limited at **www.nseindia.com** and the Company at **www.phoenixarc.co.in**. For the other line items referred in regulation 52 (4) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the National Stock Exchange of India Limited and can be accessed on the **www.nseindia.com**.

3. The company is engaged in the business of acquisition and resolution of Non-Performing Asset and all other activities revolve around the main business of the company. Further, all activities are conducted within India and as such there are no separate reportable segment as per the Ind AS 108 "Operating Segments" specified under Section 133 of the Companies Act, 2013.

4. Figures for the previous period / year have been regrouped wherever necessary to conform to current period / year presentation.
For and on behalf of the Board of Directors of Phoenix ARC Private Limited

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			Balan Wasudeo	Keki Elavia	
Place: M	umbai		Director	Director	
Date : Oc	tober 17, 2023		DIN: 00073697	DIN: 00003940	
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