



10th October 2023

**The Manager,
Listing Department
Wholesale Debt Market
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

Sub: Half Yearly Statement of Debt Securities as on 30th September 2023

Pursuant to Chapter VIII of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the Half Yearly statement as on 30th September 2023 in respect of Debt Securities issued by the Company.

Yours faithfully,
For Phoenix ARC Private Limited

**Kamlesh Rane
Company Secretary**

Phoenix ARC Private Limited
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5th Floor, Dani Corporate Park
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CIN : U67190MH2007PTC168303



Half Yearly statement as on 30th September 2023 in respect of Debt Securities

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee	Stock Exchange
Phoenix ARC Private Limited	INE163K07071	28-12-2020	28-12-2023	6.95%	Annually	None	50 Cr	50 Cr	Visra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07089	29-12-2020	29-12-2023	6.95%	Annually	None	25 Cr	25 Cr	Visra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07105	29-11-2021	04-11-2024	7.55%	Annually	None	45 Cr	45 Cr	Visra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07097	29-11-2021	29-11-2024	7.55%	Annually	None	50 Cr	50 Cr	Visra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07113	27-12-2022	20-06-2024	9.25%	Annually	None	95 Cr	95 Cr	Visra ITCL (India) Limited	NSE
Phoenix ARC Private Limited	INE163K07121	22-08-2023	21-02-2025	9.10%	Annually	None	100 Cr	100 Cr	Visra ITCL (India) Limited	NSE

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