



July 15, 2025

**The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East) Mumbai- 400051**

Subject: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulation 2015 and Schedule III Part B of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulation 2015, the Board of Directors of the Company at its meeting held on 15th July 2025 has:

1. Approved and adopted Un-audited Financial Results for period ended 30th June 2025 along with the Limited Review Report of Statutory Auditors of the Company.
2. The Board of Directors accorded its consent to issue Secured Redeemable Non-Convertible Debentures to the extent of Rs. 600 Cr in one or more tranches / series pursuant to the provisions of the Memorandum and Articles of Association of the Company, Section 42, 71 and 179 of the Companies Act, 2013 and rules & regulations made thereunder, the applicable regulations issued by the Securities and Exchange Board of India ("SEBI") and other applicable laws and subject to consent of the Shareholders of the Company.

The aforementioned meeting of Board of Directors commenced at 11.25 am and concluded at 1.30 pm.

For Phoenix ARC Private Limited

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by KAMLESH
TULSHIDA TULSHIDAS RANE
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**Kamlesh Rane
Company Secretary**

Phoenix ARC Private Limited
CIN : U67190MH2007PTC168303
Registered Office :
3rd Floor, Wallace Towers, 139-140/B/1,
Crossing of Sahar Road and Western Express Highway,
Vile Parle East, Mumbai, Maharashtra – 400057, India.

T : +91 022 68492450
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15th July 2025

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Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East) Mumbai- 400051**

Subject: Submission of Financial Results

Dear Sir/ Madam,

With reference to the captioned subject, pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the following:

- Financial Results for period ended 30th June 2025 along with the Limited Review Report of Statutory Auditors of the Company thereon.
- Statement containing details under Regulation 52 (4) of the Listing Regulations
- Disclosure pursuant to Regulation 54 of the Listing Regulations

We hereby confirm that the Statutory Auditors of the company have issued an unmodified opinion on the financial results.

Further, in accordance with Regulation 62 of Chapter V of the Listing Regulations, the above-mentioned disclosures are being uploaded on the website of the Company.

The above information is furnished to you in terms of the relevant provisions of the Uniform Listing Agreement entered by the Company with the Exchange. Kindly take the aforesaid submissions on your record.

Thanking you,
For **Phoenix ARC Private Limited**

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KAMLESH
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Company Secretary**

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Manohar Chowdhry & Associates

CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on the statement of Unaudited Standalone Financial Results of Phoenix ARC Private Limited for the quarter ended 30th June, 2025 pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

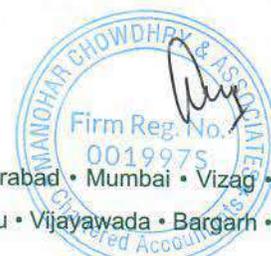
Review Report to
The Board of Directors of
Phoenix ARC Private Limited
CIN: U67190MH2007PTC168303
3rd Floor, Wallace Towers, 139-140/B/1,
Crossing of Sahar Road and Western Express Highway,
Vile Parle East,
Mumbai-400057.

Introduction

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Phoenix ARC Private Limited ("the Company") for the quarter ended 30th June, 2025 together with notes thereon ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain an assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 specified under Section 133 of the Companies Act 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Manohar Chowdhry & Associates**

Chartered Accountants

Firm's registration No. 001997S



Ameet N. Patel

Partner

Membership No. 039157

UDIN: 25039157BMNYVE6121

Place: Mumbai

Date: 15th July, 2025



Phoenix ARC Private Limited

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Tel: 022- 6849 2450, Fax: 022- 6741 2313 Website: www.phoenixarc.co.in

Statement of standalone unaudited financial results for the quarter ended June 30, 2025

Standalone statement of profit and loss:

(Rs. In lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	(Audited)	Unaudited	(Audited)
	REVENUE FROM OPERATIONS				
	Interest income	797.63	501.73	365.01	1,552.63
	Fees and commission income	5,167.39	6,025.76	12,711.72	34,722.46
	Net gain on fair value changes	3,701.48	1,693.00	-	6,674.97
I	Total revenue from operations	9,666.50	8,220.49	13,076.73	42,950.06
II	Other income	177.36	139.81	172.44	628.39
III	Total income (I + II)	9,843.86	8,360.30	13,249.17	43,578.45
	EXPENSES				
	Finance costs	1,804.39	1,685.63	2,253.00	7,759.00
	Net loss on fair value changes	-	-	1,103.04	-
	Impairment on financial instruments	(446.49)	1,080.77	1,965.49	4,998.70
	Employee benefits expenses	270.15	936.55	186.02	2,633.21
	Depreciation, amortization and impairment	84.62	111.89	84.99	346.14
	Other expenses	273.82	510.67	213.06	1,200.43
IV	Total expenses	1,986.49	4,325.51	5,805.60	16,937.48
V	Profit/(loss) before tax (III -IV)	7,857.37	4,034.79	7,443.57	26,640.97
	Tax expense				
	(1) Current tax	2,142.02	429.35	2,824.52	7,439.34
	(2) Deferred tax	(154.92)	750.75	(924.93)	(491.19)
VI	Total tax expense (1+2)	1,987.10	1,180.10	1,899.59	6,948.15
VII	Profit/(loss) for the period (V-VI)	5,870.27	2,854.69	5,543.98	19,692.82
	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of the defined benefit plans	(5.48)	(7.33)	(5.39)	(13.25)
	Sub-total	(5.48)	(7.33)	(5.39)	(13.25)
	Income tax relating to items that will not be reclassified to profit or loss	1.38	1.85	1.36	3.34
VIII	Other Comprehensive Income for the period, net of tax	(4.10)	(5.48)	(4.03)	(9.91)
IX	Total Comprehensive Income for the period (VII+VIII)	5,866.17	2,849.21	5,539.95	19,682.91
X	Paid-up equity share capital (face value of Rs. 10 per share)	16,800.00	16,800.00	16,800.00	16,800.00
XI	Earnings per equity share (not annualised):				
	(1) Basic	3.49	1.70	3.30	11.72
	(2) Diluted	3.49	1.70	3.30	11.72
	See accompanying notes to the financial results.				



For and on behalf of the Board of Directors of Phoenix ARC Pvt Ltd

Sanjay Tibrewala

Sanjay Tibrewala
Managing Director & CEO
DIN: 10779180



Place: Mumbai
Date : July 15, 2025

Phoenix ARC Private Limited

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Statement of standalone unaudited financial results for the quarter ended June 30, 2025

Notes:

- 1 The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with Chapter XVII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (the "Regulations") and the Indian Accounting Standards ('Ind AS') notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 2 The above results have been reviewed & recommended for the Board approval by the Audit Committee, approved & taken on record by the Board of Directors at the meeting held on July 15, 2025 and reviewed by the Statutory Auditor.
- 3 Information as required by Regulation 52(4) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 is as annexed herewith.
- 4 The Company operates in a single reportable operating segment of Asset Reconstruction business as per the requirement of Ind AS 108- Operating Segment.
- 5 There were no outstanding Non-Convertible Debentures as on June 30, 2025.
- 6 Figures for the previous period / year have been regrouped wherever necessary to conform to current period / year presentation.



For and on behalf of the Board of Directors of Phoenix ARC Pvt Ltd

Sanjay Tibrewala

Sanjay Tibrewala
Managing Director & CEO
DIN: 10779180



Place: Mumbai
Date : July 15, 2025



15th July 2025

The Manager
Listing Department - Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai- 400051

Subject: Details under Regulation 52 (4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/ Madam,

With reference to the captioned subject, we hereby submit the information as per the Uniform Listing Agreement entered into with the National Stock Exchange of India Ltd ("NSE") where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sr. No.	Particulars	Standalone
		As on June 30, 2025
1	Debt-equity ratio	0.57
2	Debt service coverage ratio	0.21
3	Interest service coverage ratio	5.35
4	Outstanding redeemable preference shares (quantity and value)	Nil
5A	Capital redemption reserve (Rs. In lacs)	Nil
5A	Debenture redemption reserve (Rs. In lacs)	Nil
6	Net worth (Rs. In lacs)	1,18,329.51
7	Net profit after tax (Rs. In lacs)	5,870.27
8	Earnings per share	3.49
9	Current ratio	NA
10	Long term debt to working capital	NA
11	Bad debts to Account receivable ratio	NA
12	Current liability ratio (current liability to total liability)	Na
13	Total debts to total assets	31.27%
14	Debtors' turnover	NA
15	Inventory turnover	NA
16	Operating margin (%)	NA
17	Net profit margin (%)	59.63%

Thanking you,
For Phoenix ARC Private Limited

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Company Secretary

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Subject: Disclosure pursuant to Regulation 54 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

Dear Sir,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that as on June 30, 2025, all the Non-Convertible Debentures issued by the Company and listed on National Stock Exchange of India Limited have been fully redeemed.

Thanking you,

For Phoenix ARC Private Limited

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Company Secretary**

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