

DCB Bank Limited,  
Corporate & Registered Office: 6th Floor, Tower A, Peninsula  
Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013  
A-Set House, 7/56, D.B. Gupta Road, Karol Bagh, New Delhi - 110005

**DCB BANK**

**E-AUCTION SALE NOTICE**

**(Under Rule 9(1) of the Security Interest (Enforcement) Rules 2002)**

E-Auction sale notice for sale of immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.  
Notice is hereby given to the public in general and in particular to the borrower(s), co-borrowers and the guarantors in particular, by the Authorized Officer, that the under mentioned property is mortgaged to DCB BANK LTD., The Authorized Officer of the Bank has taken the possession under the provision of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The property will be sold by tender cum public E-auction as mentioned below for recovery of under mentioned dues and further interest, charges and cost etc. as per the below details:-

The property will be sold "as is where is", "as is what is", "as is how is", "whatever there is" on a "No Recourse" basis without any kind of warranties & indemnities.

Sr. No.	Name of the Borrower & Guarantors	1. Reserve Price / 2. Earnest Money Deposit (EMD) / 3. Bid Increase Amount	Date & Time of E-Auction	Type of Possession	Amount Due
1.	Mr. Amarjit Singla, Mr. Ajay Kumar And Mrs. Sunita Rani	1. Rs. 2000000/- (Rupees Twenty Lakh Only), 2. Rs. 2000000/- (Rupees Two Lakh Only), 3. Rs. 25,000/- (Rupees Twenty Five Thousand Only)	06-05-2026 & 11am - 12pm	Physical	Rs. 2628862.65/- (Rupees Twenty Six Lakh Twenty Eight Thousand Eight Hundred Sixty Two And Paise Sixty Five Only)
Litigation Details: N/A					

**Details of Mortgage Property:** All That Piece And Parcel Of Property I.E. House No 510, Vasika No. 1171, Pind Wali Gali, Nihal Singh Wala Moga 142005

Sr. No.	Name of the Borrower & Guarantors	1. Reserve Price / 2. Earnest Money Deposit (EMD) / 3. Bid Increase Amount	Date & Time of E-Auction	Type of Possession	Amount Due
2.	Mr. Jwan Singh And Mrs. Manpreet Kaur	1. Rs. 4600000/- (Rupees Forty Six Lakh Only), 2. Rs. 4600000/- (Rupees Four Lakh Sixty Thousand Only), 3. Rs. 25,000/- (Rupees Twenty Five Thousand Only)	06-05-2026 & 11am - 12pm	Physical	Rs. 4600276.87/- (Rupees Forty Six Lakh Two Hundred Seventy Six And Paise Eighty Seven Only)
Litigation Details: Civil Matter Filed against the Bank					

**Details of Mortgage Property:** All Piece And Parcel Of Property Bearing Khata No.226/373 Khasra No.1928/12./3(1-15) Admeasuring 300 Sq. Yd Situated At Patti Jaid Longawal Sub Tehsil Longawal Tehsil And District Sangur.

Sr. No.	Name of the Borrower & Guarantors	1. Reserve Price / 2. Earnest Money Deposit (EMD) / 3. Bid Increase Amount	Date & Time of E-Auction	Type of Possession	Amount Due
3.	Harpreet Singh, Aarti and Navjeet Singh	1. Rs. 2235000/- (Rupees Twenty Two Lakh Thirty Five Thousand Only), 2. Rs. 2235000/- (Rupees Two Lakh Twenty Three Thousand Five Hundred Only), 3. Rs. 25,000/- (Rupees Twenty Five Thousand Only)	06-05-2026 & 11am - 12pm	Physical	Rs. 4248323.89/- (Rupees Forty Two Lakh Forty Eight Thousand Three Hundred Twenty Three And Paise Eighty Nine Only)
Litigation Details: N/A					

**Details of Mortgage Property:** Khasra No.31/14-15-16-17-24-25/1,32/4/1-5/1, HNO 162-A, Green Avenue, Near Ess Arr Petrol Pump, Chaurpur Road, Sangam Chowk, Ludhiana, Punjab-141001

Date and time of submission of EMD on or before 05-05-2026 up to 5PM, with request letter of participation KYC, Pan Card, Proof of EMD at email id manpreet.singh5@dcbbank.com. The intending purchasers/bidders are required to deposit EMD amount by way of Demand Draft ONLY favouring DCB Bank Ltd.

Inspection Date and Time:- of all properties from 27-04-2026 to 02-05-2026 Between 11:00AM to 04:00PM contact to Mr. Manpreet Singh - Mo.-8968293413 between 11am to 6pm.

**TERMS AND CONDITIONS OF THE E-AUCTION**

- The properties are being sold on an "as is where is", "as is what is", "as is how is" & "No Recourse" basis without any kind of warranties & indemnities.
- All Statutory Dues/Attendant Charges/ Other Dues including registration charges, stamp duty, taxes, etc. shall have to be borne by the purchaser and the Authorized Officer of the bank shall not be responsible for any charges, lien in encumbrances or any other dues to the government or anyone else in respect of the e-auctioned property not known to the bank, the Bidder is advised to make their own independent enquiries regarding the encumbrances on the property including Statutory Liabilities, Arrears of Property Tax, Electricity Dues etc.
- The auction sale shall be "online e-auction" bidding through website https://bankauctions.in on the dates as mentioned in the table above with Unlimited Extension of 5 Minutes. Bidders are advised to go through the detailed terms and conditions of auction sale before submitting their bids and taking part in e-auction sale proceedings.
- However, DCB Bank reserves the right to conduct the auction through public auction, e-auction, private treaty, or any other manner permissible by Law.
- The interested bidders are required to register themselves with the portal and obtain login ID and Password well in advance, which is mandatory for e-bidding, from auction service provider (M/s. bankauctions.in and foreclosuresindia.com), (Contact: T.Jaya Prakash Reddy, Mob. No: 8142000094, Back End Office: 8142000066/63/62, Office mail id: info@bankauctions.in & Mail Id: prakash@bankauctions.in at their web portal https://bankauctions.in/.
- Bidders are advised to detailed terms and conditions of auction sale before submitting their bids refer to the link https://www.dcb.bank.in/cms/showpage/page/customer-corner.
- The interested bidders are required to apply in prescribed format which is available along-with the offer/tender document on the website.
- The sale shall be subject to the outcome of any pending litigation at any court or Tribunal.

Date: 02-04-2026

Place: Punjab

Sd/-Authorized Officer,

DCB Bank Limited

**Phoenix ARC Limited**

Regd. Office: 3rd Floor, Wallace Towers (earlier known as Shiv Building), 139/140/B/A, Crossing of Sahar Road and Western Express Highway, Vile Parle East, Mumbai, Maharashtra - 400057, Tel: 022- 6849 2450, Fax: 022- 6741 2313 CIN: U67190MH2007PTCL168303 Email: info@phoenixarc.co.in Website: www.phoenixarc.co.in

**ONLINE E - AUCTION SALE OF ASSETS**

In exercise of the powers under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) read with Rules 8 & 9 of Security Interest (Enforcement) Rules, 2002 (RULES) and pursuant to the possession of the secured asset of the borrower/guarantors/mortgagors mentioned hereunder vested with the Authorized Officer under the said SARFAESI Act and RULES for recovery of the secured debts, the Authorized Officer has decided to sell the secured asset by e-auction sale. Notice is hereby given to the public in general and to the borrower/guarantors/mortgagors in particular, that the under mentioned property mortgaged to Phoenix ARC Limited (Formerly known as Phoenix ARC Private Limited) acting in its capacity as Trustee of Phoenix Trust-FY 26-8 (Phoenix) will be sold on "AS IS WHERE IS, AS IS WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" condition, by way of "online e-auction" for recovery of outstanding dues and future interest, charges and costs etc. as detailed below in terms of the provisions of SARFAESI Act read with Rules 8 & 9 of Security Interest (Enforcement) Rules, 2002 through website https://www.bankauctions.com as per the details given below:

Name of Borrower	Chadha Super Cars Private Limited (In Liquidation) Village Haveli Restaurant, Mullapur, Punjab, Ludhiana - 141102 G.T Road, Village Juglana, Punjab, Ludhiana - 141102.
Name of Co-Obligants/Guarantors /Mortgagors/ Partners	1. Mrs. Geeta Chadha 2. Mr. Sumesh Chadha 3. Mr. Krishan Kumar Chadha
Amount due as per SARFAESI Notice dated 19.12.2019: Rs. 19,91,22,864/- (Rupees Nineteen Crore Ninety-One Lakh Twenty-Two Thousand Eight Hundred and Sixty-Four Only) as on 30.11.2019 with future interest at the contractual rate on the aforesaid amount together with incidental expenses, costs, charges etc.	
Description of Property:	Property measuring 11k-0m, comprised in Khasra No.21/5/6,15,26 as per jamabandi for year 2005-06 situated at Village Bughra, H.B No.24 Teh. and Dist. Moga. Wasika No.677 DL23.04.2012 in favour of M/s. Chadha Super Cars Pvt. Ltd. (Admeasuring an area of 11 KANAL).
Possession details	Under physical possession of Phoenix ARC Limited.
Date and Time of Inspection of Property	Will be arranged on request
Reserve Price	Rs. 6,11,00,000/- (Rupees Six Crores Eleven Lakhs only)
Earnest Money Deposit	Rs. 61,10,000/- (Rupees Sixty-One Lakhs Ten Thousand Only)
EMD Remittance Details:	Demand Draft favouring "Phoenix Trust FY 26-8" or in case of RTGS/NEFT as per details mentioned below: Bank account name: PHOENIX TRUST FY 26-8, Current Account number: 9049930002, Bank name: Kotak Mahindra Bank Limited, Branch: Kalina, City: Mumbai, IFSC Code: KKBK0000631
Incremental Value	Rs. 5,00,000/- (Rupees Five Lakhs Only) & in such multiples
Last date for submission of EMD	04.05.2026 (Monday) before 6 pm
Date & Time of E-Auction	07.05.2026 (Thursday) between 11:00 am to 12:00 noon.
Pending Litigations /Encumbrances known to Phoenix	There are encumbrances of Excise and Taxation Department, State of Punjab under the Punjab VAT Act (PVAT) recorded in the revenue record. Writ Petition No. (CWP No. 20040 of 2021 (O&M)) filed by the Phoenix before Hon'ble High Court Punjab and Haryana against Punjab VAT (PVAT).

Link for Tender documents of the property: https://phoenixarc.co.in/?p=7019&preview=true

**Terms & Conditions:**

- The Auction Sale is being conducted by the Authorized Officer under the provisions of SARFAESI Act with the aid and through e-auction. Auction/Bidding shall be only through "Online Electronic Mode" through the website https://www.bankauctions.com, M/s. C1 India Private Limited is the service provider to arrange platform for e-auction. 2. The Auction is conducted as per the Terms and Conditions of the Bid Document and as per the procedure set out therein. For detailed terms and conditions of the sale the bidders may go through the website of Phoenix, www.phoenixarc.co.in and the link mentioned herein above as well as the website of the service provider, www.bankauctions.com for bid documents, the details of the secured assets put up for auction/obtaining the bid form. 3. The bidders may participate in the e-auction quoting/ bidding from their own offices/ place of their choice. Internet connectivity shall have to be arranged by each bidder himself/itself. The Authorized Officer/Phoenix/ service provider shall not be held responsible for the internet connectivity, network problems, system crash down, power failure etc. 4. For details, help, procedure and online training on e-auction, prospective bidders may contact Mr. Bhavik Pandya of M/s C 1 India Private Limited. Contact Number: +91-124-4302020/2022/2223/2024, +91-866682937, /07291981124/2526. Email ID: support@bankauctions.com. 5. Bidders may also go through the website of Phoenix, www.phoenixarc.co.in for verifying the details of the secured asset put up for auction/obtaining the bid form. 6. The e-auction will be conducted on the date and time mentioned herein above, when the secured asset mentioned above will be sold on "AS IS WHERE IS, AS IS WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" condition. 7. All the intending purchasers/ bidders are required to register their name in the portal mentioned above as https://www.bankauctions.com and get user ID and password free of cost to participate in the e-auction on the date and time as mentioned aforesaid. 8. For participating in the e-auction, intending purchasers/ bidders will have to submit the details of payment of refundable Earnest Money Deposit of 10% of the Reserve Price of the Secured asset either by way of RTGS/NEFT/Demand draft in the format mentioned in Annexure II of the bid documents along with copies of the PANCARD, Board Resolutions in case of Company and Address Proof on or before the Last date for submission of EMD. In case the bidder wishes to submit the EMD in the form of demand draft then the same has to be credited to the bank account of Phoenix Trust-FY 26-8 at least 2 working days prior to the last date for submissions of EMD. 9. The prospective/intending bidder shall furnish an undertaking that he/she is not dis-qualified as per provisions of Sec-29 (A) of Insolvency and Bankruptcy Code 2016 and failure to furnish such undertaking along with the KYC documents, shall automatically disqualify or reject the bid. 10. Upon the successful purchaser/ bidder being selected, the said successful purchaser/ bidder shall deposit the 25% (inclusive of EMD) of his/ its offer by way of RTGS/NEFT to the account mentioned hereinabove on the same date of auction mentioned above but not later than closure of banking hours of the next working day which deposit shall have to be confirmed by Phoenix, failing which the sale will be deemed to have been failed and the EMD of the said successful purchaser/ bidder shall be forfeited. 11. The EMD of all other bidders who did not succeed in the e-auction will be refunded by Phoenix within 72 hours of working days from the closure of e-auction. The EMD shall not carry any interest. 12. The balance amount of purchase consideration shall be payable by the successful purchaser/ bidder on or before the fifteenth (15) day of confirmation of sale of the said secured asset or such extended period as may be agreed upon in writing. In case of default, all amounts deposited till then shall be liable to be forfeited. 13. No additions / deletions / Amendment of names of the bidders shall be permitted after acceptance of the bid. Name of the Bidder(s) submitted at the time of registration shall only be considered for this purpose. 14. For inspection of the property or more information, the prospective bidders may contact Ms. Priyanka Pol or Mr. Ajit Kewin, at above-mentioned address or priyanka.pol@phoenixarc.co.in, ajit.kewin@phoenixarc.co.in (email) or on 876809854/959443292 or 9821421185 (mobile). 15. At any stage of the auction, the Authorized officer reserves his right to vary any of the terms and condition of this notice for sale, with or prior notice, at his discretion and the Authorized Officer may accept/reject/modify/cancel the bid/offer or post-pone the auction without assigning any reason thereof and without any prior notice. 16. The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, applicable GST on the purchase consideration, stamp duty, registration fees, etc. that is required to be paid in order to get the secured asset conveyed/delivered in his/her/its favour as per the applicable law. 17. The payment of all statutory/ non statutory dues, taxes, rates, assessments, charges, society dues, fees etc. owing to the property during any time, shall also be the sole responsibility of the successful bidder only. 18. It shall solely be the responsibility of the successful bidder to get the sale certificate registered. The successful purchaser/bidder shall be solely responsible for any cost / expenses / fees / charges etc. payable to the society/any other authority towards the transfer of the rights in its / his / her favour. The sale certificate must be registered at the earliest as per state Law/Rules regarding transfer else the purchaser has to give the request letter to the secured creditor mentioning the reason of delaying the registration. 19. It is the responsibility of the successful bidder to obtain the NOC from the relevant authorities concerned as required for Registry of the sale including the payment of fee, taxes as applicable. All charges on account of obtaining necessary clearances or approvals, charges (including but not limited to society charges, NOC Charges, Electricity, water, society charges, maintenance charges and charges required for transfer of the said property) in favour of the successful bidder shall be the sole responsibility of the successful bidder at its own cost, effort and liabilities. 20. The Immovable Properties/Property described e-auction sale notice shall remain and be at the sole risk of the successful purchaser in all respects including loss or damage by fire or theft or other accidents, and other risk from the date of the confirmation of the Sale by the undersigned Authorized Officer. The successful bidder shall not be entitled to annul the sale on any ground of whatsoever nature. 21. The Borrower / Mortgagor / Guarantors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rule 8 & 9 of the Security Interest (Enforcement) Rules, 2002 of the above-mentioned auction sale. The borrowers/mortgagor are also hereby informed that they must take delivery of their personal household belongings/articles lying inside the said secured asset under the custody of Phoenix, if any within 7 days from the date of publication, with prior intimation to Phoenix failing which the Phoenix shall have no liability/responsibility to the same and will dispose of at the risk of borrowers/ mortgagor. 22. To the best of knowledge and information of the authorized officer, there are no encumbrances on the secured asset, except, if any, mentioned in table above. The intending bidders should make their own independent enquiries regarding encumbrances, title of secured asset put on auction and claims/rights/dues affecting the secured assets, including statutory dues, etc. prior to submitting their bid. The auction advertisement does not constitute and will not constitute any commitment or any representation of Phoenix. The authorized officer of Phoenix shall not be responsible in any way for any third-party claims/rights/dues. No claim of whatsoever nature will be entertained after submission of the online bid regarding secured asset put for sale. 23. The particulars specified in the auction notice published in the newspaper have been stated to the best of the information/knowledge of the undersigned; however, undersigned shall not be responsible/liable for any error, misstatement or omission. 24. In the event, the auction scheduled hereinabove fails for any reason whatsoever, Phoenix has the right to sell the secured asset by any other methods under the provisions of Rule 8(5) of the Security Interest (Enforcement) Rules, 2002 and SARFAESI Act, 2002.

Place: PUNJAB

Date: 02.04.2026

Sd/- Authorized Officer

Phoenix ARC Limited

(Trustee of Phoenix Trust FY 26-8)

**EQUITAS SMALL FINANCE BANK LTD**  
(Formerly Known As Equitas Finance Ltd)  
Registered Office: No.769, Spencer Plaza, 4th Floor, Phase-II,  
Anna Salai, Chennai, TN - 600 002. # 044-42995000, 044-42995050

**APPENDIX IV-A [See proviso to Rule 8(6)] -  
Sale Notice for Sale of Immovable Properties**

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest(Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s), Mortgagor(s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, possession of which has been taken by the Authorized Officer of Equitas small finance Bank, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is basis for recovery of dues in below mentioned accounts. The details of Borrower(s) Mortgagor(s)/ Guarantor(s) Secured Assets Dues Reserve Price/E-Auction date & time and Bid Increase Amount are mentioned below

Name & Address of Borrowers/ Mortgagors/ Guarantors	Description of the Immovable Properties with known encumbrances, if any	Reserve Price EMD Price Bid Increase Price	Date & Time of E-Auction	Loan / Total Dues
Mr/Mrs Mohammad Aslam C/O Mr/Mrs Mohammad Fakruddeen	All That Pieces And Parcels Of Non-Agriculture Property Measuring 151.25 Sq. Yds. Comprised In Khasra No.387/24(0-3), 25(0-3), 433/256(0-9), Bearing Khawat No.748 As Per Jamabandi For The Years 2015-16, Which Is Bounder By North: Surjit Singh, South: Street, East- Bhagwan Singh, West- Rajinder Kaur, Situated At Village- Dirbha-B, Tehsil- Dirbha & Distt. Sangrur, Punjab.	Rs.15,64,000 Rs.1,56,400 Rs.10,000	11.05.2026 From 11:00 AM to 12.30 PM	Loan Account No:- SESNRU0369286
Mr/Mrs Sadeemah Begam C/O Mr/Mrs Mohamad Ahmed (Both are residing at C/O Mohammad Fakruddeen, Ballar Patti, Dirbha, Sangrur, Punjab, 148035)				Claim Amount Due Rs.108778/- as on 20.05.2025 with further interest from 21.05.2025 with monthly rest, charges and costs, etc., (Total Outstanding being Rs.132806/- as on 24.03.2026).

For details and queries on purchase and sale contact no-  
Shadab 9910453434, Narinder Singh 9729770881, Sanjay Kumar 8847624015

The intending purchaser/ bidder is required to submit amount of Earnest Money Deposit (EMD) by way of NEFT/RTGS/DD in the account of "Equitas Small Finance Bank Ltd" Account No- 200000807725 and IFSC code- ESBF0001001 Bhaagyan Galla New No. 18, Bazzulla Road, T.Nagar, Chennai-600 117, drawn on any nationalized or scheduled bank on or before date: 08.05.2026

For details for terms & conditions of E-Auction sale please refer to the link provided in www.Equitasbank.com & https://BidDeal.in.

Date: 02-04-2026  
Place: Punjab

Sd/-Authorized Officer,  
Equitas Small Finance Bank Ltd

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS").

**PUBLIC ANNOUNCEMENT**



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



**ADROIT INDUSTRIES (INDIA) LIMITED**

Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 under the name 'M/s Adroit Industries India' pursuant to a deed of partnership dated March 09, 1966, and was re-constituted, pursuant to a deed of partnership dated June 02, 1994. M/s Adroit Industries India' was thereafter converted from a partnership firm to a public limited company, under Part IX of the erstwhile Companies Act, 1956, as 'Adroit Industries (India) Limited', and a Certificate of Incorporation dated January 19, 1995 was issued by the Deputy Registrar of Companies, Maharashtra, Mumbai. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 320 of the draft red herring prospectus dated March 30, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U74999MH1995PLC084474

Registered Office: Gala No.02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1, Mankoli Road, Vehele, Shastrinagar, Bhiwandi, Thane - 421 302, Maharashtra, India; Corporate Office: Plot No. 99, Smart Industrial Park, Near Natip, Dhar, Pithampur - 454 775, Madhya Pradesh, India; Contact Person: Mradul Jain, Company Secretary and Compliance Officer; Telephone: +91 91711 14099; E-mail: cs@adroitindustries.com; Website: www.adroitindustries.com

**OUR PROMOTERS: SAURABH SANGLA, MUKESH SANGLA, MONIKA SANGLA, SHUBHANGI TRUST, SHREYA TRUST AND SWAN IRRIGATION LLP**

INITIAL PUBLIC OFFERING OF UP TO 11,247,000 EQUITY SHARES ("EQUITY SHARES") OF ADROIT INDUSTRIES (INDIA) LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹112.47 BILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 9,897,000 EQUITY SHARES AGGREGATING UP TO ₹98.97 BILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,350,000 EQUITY SHARES AGGREGATING UP TO ₹13.50 BILLION BY MUKESH SANGLA HUF ("PROMOTER GROUP SELLING SHAREHOLDER") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND ALL EDITIONS OF THE MARATHI REGIONAL DAILY NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE OFFER PRICE OF ₹10/- EACH IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be available for allocation as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Offer Price. In case the aggregate demand from Life Insurance Companies and Pension Funds is less than 6.67%, the remaining Equity Shares will be added to the portion allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 477 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 30, 2026 and filed with SEBI and Stock Exchanges on March 31, 2026. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of the Company at www.adroitindustries.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the websites of the BRLM, i.e., Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Offer at their respective addresses mentioned above. All comments must be received by our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Main Boards of BSE and NSE.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 112 of the DRHP. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 320 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<p><b>Choice</b> The Joy of Earning</p> <p>Choice Capital Advisors Private Limited Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Anand (East) Mumbai - 400 099, Maharashtra, India Telephone: +91 22 6707 9999 / 7919 Email: ail.ipo@choiceindia.com Investor Grievance Email: investorgrievances_advisors@choiceindia.com Website: www.choiceindia.com/merchant-investment-banking Contact Person: Nimisha Joshi / Aditya Chanani SEBI Registration No: INM000011872</p>	<p><b>Bigshare Services Private Limited</b> Office No. S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Center Mahakali Caves Road, Andheri East Mumbai - 400 093, Maharashtra, India Telephone: +91 022 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration No.: INR000001385</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ADROIT INDUSTRIES (INDIA) LIMITED  
On Behalf of the Board of Directors

Sd/-  
Mradul Jain

Company Secretary and Compliance Officer